**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 10 March 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN803”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 March 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** ASN803

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 7.325% (3 Month JIBAR as at 11 Mar 2022 of 4.275% plus 305bps) from the Issue date to, but excluding 31 July 2027, and 8.40% per annum commencing on 31 July 2027 and ending on the Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 11 March 2022

**Date Convention** Following

**Interest Commencement Date** 11 March 2022

**First Interest Payment Date** 30 April 2022

**Call / Step Up Date** 31 July 2027

**ISIN No.** ZAG000184375

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN803%20PricingSupplement1103.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN803%20PricingSupplement1103.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited

Corporate Actions JSE +27 11 520 7000